

## POLISH SPACE POLICY IMPERATIVES ON THE EVE OF THE ESA ACCESSION

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INTERKOSMOS/INTERSPUTNIK
COPUOS – founding member
EU ACTIVITIES – EO, NAV, SSA
NANO-SATELLITES
74 INSTRUMENTS FLOWN IN SPACE



## **HERITAGE - INSTRUMENTS**

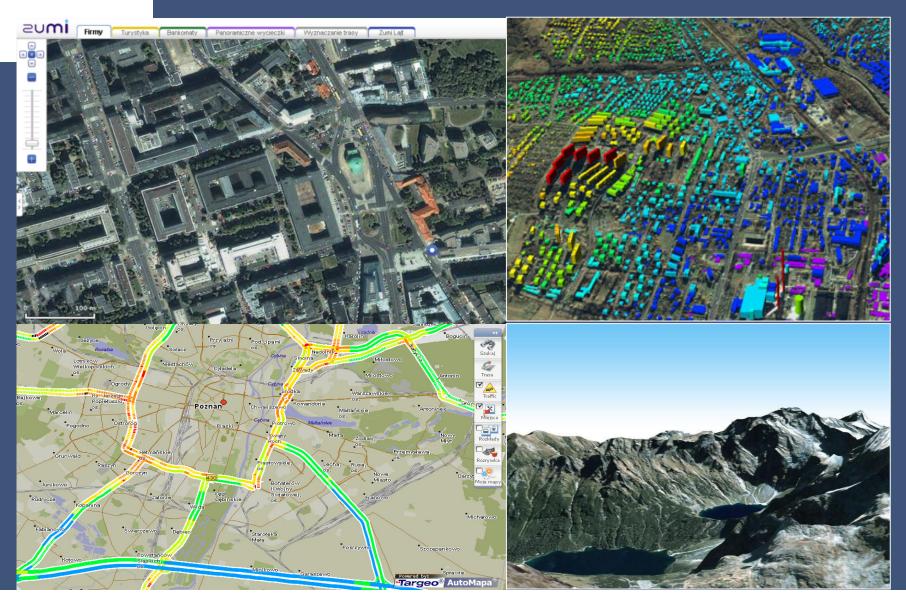
Republic of Poland Ministry of Foreign Affairs





### **HERITAGE - APPLICATIONS**

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MIDDLE INCOME TRAP" THREAT
EUROPEAN INTEGRATION
STRATEGIC DEPTH AND AWARENESS
RESPONSIBILITY FOR PUBLIC SAFETY
"WOW" FACTOR



## **PROJECTED MILESTONES**

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ESA FULL MEMBERSHIP
SUBSTANTIAL PART OF THE EU/EDA PROJECTS
EFFECTIVE GOVT. SPACE STRUCTURES
"SPACE" MARKET AND INDUSTRY CHAMBER
NATIONAL SPACE PROGRAMME\*

\*supplementary to pan-European activities





VII 2012 – APPROVAL OF POLISH COUNCIL
 OF MINISTERS AND ESA COUNCIL
 13 IX 2012 – EXCHANGE OF DOCUMENTS
 FULL MEMBERSHIP – projected in XI 2012

## ... AND CONTRIBUTION



Republic of Poland Ministry of Foreign Affairs

## ❑ 31,5 MLN EUR – 2013 LIMIT: ✓ MANDATORY - ~19,2 MLN EUR ✓ OPTIONAL - TBC\* ✓ "ENTRANCE FEE"

\*possibly 50% of mandatory contribution in the beginning



## **BEYOND-ESA CONTRIBUTION**

Republic of Poland Ministry of Foreign Affairs

# 22,4 MLN EUR – AVG. ANNUAL CONTRIBUTION ON SPACE IN EU MFF 07-13' 495 MLN EUR – PROJECTED CONTRIBUTION IN MFF 14-20'





## **2018 ECONOMIC TARGETS**

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Deep knowledge of esa procedures and full intra-esa competition cap Optional programmes – increased ratio and effectiveness  $\Box$  Return of > 50% of ESA sources of the EU orgin Economic multiplier x2,3-x2,5 (>50% of current Danish, Norwegian, ...) New market



## **THANK YOU!**